

Appliances and Electronics Specialists in Peru

February 2025

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Appliances and Electronics Specialists in Peru - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Modest growth in appliances and electronics specialists driven by economic recovery but constrained by limited access to credit Conecta Retail SA maintains leadership through La Curacao and Tiendas Efe Coolbox emerges as the fastest-growing player in the sector

PROSPECTS AND OPPORTUNITIES

Limited growth expected due to economic improvement offset by restricted access to credit Financial constraints continue to impact credit availability for appliances and electronics purchases

Expansion of physical stores remains a priority, with a focus on omnichannel integration

CHANNEL DATA

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Retail in Peru - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture

New store openings drive growth across multiple categories

E-commerce remains a key focus for retailers

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

Christmas

Mother's Day

Father's Day

Children's Day

National Holidays of Peru

Back to school

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